

OM INFRA LIMITED

(Formerly known as OM METALS INFRAPROJECTS LIMITED)

CIN: L27203RJ1971PLC003414

Regd. Office: 3rd Floor, A-Block, Om Tower, Church Road, M.I. Road, Jaipur-302001
Tel: +91-141-4046666 | Website: www.ommetals.com | E-Mail Id: info@ommetals.com

Extract of Audited Standalone and Consolidated Financial Results for Quarter and Year ended on 31st March, 2026

(Rs. In Lacs)

Particulars	Standalone					Consolidated				
	Quarter Ended			Year Ended		Quarter Ended			Year Ended	
	Unaudited	Unaudited	Unaudited	Audited	Audited	Unaudited	Unaudited	Unaudited	Audited	Audited
	31.03.2026	31.12.2025	31.12.2025	31.03.2026	31.03.2024	31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
Total Income from Operations	15723.64	10017.68	18278.43	46842.38	66627.77	16010.41	11181.60	17194.34	50005.60	71266.18
Other Income	446.31	552.41	1500.69	1627.67	3166.16	519.86	589.27	1803.72	1788.80	3599.15
Total Income	16169.95	10570.09	19779.13	48470.05	69793.94	16530.27	11770.87	18998.06	51794.40	74865.33
Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items#)	1659.16	434.14	813.05	2340.56	3777.65	1475.87	623.04	-629.02	2213.47	2841.49
Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items#)	1659.16	434.14	813.05	2340.56	3777.65	1475.87	623.04	-629.02	2213.47	2841.49
Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items#)	831.35	607.49	2289.28	2180.48	3610.26	645.82	807.96	1485.66	2055.93	3590.79
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	868.67	608.68	2164.78	2147.96	3430.26	683.14	809.15	1361.16	2023.41	3410.79
Equity Share Capital	963.04	963.04	963.04	963.04	963.04	963.04	963.04	963.04	963.04	963.04
Reserves (excluding Revaluation Reserve)	78501.36	77632.72	76738.65	78501.36	76738.65	75273.45	72939.94	73635.30	75273.45	73635.30
Earnings Per Share (of Rs.1/- each) (Basic & Diluted) -										
Continued:	0.86	0.63	2.25	2.26	3.56	0.67	0.84	1.41	2.10	3.54
Discontinued:	0.86	0.63	2.25	2.26	3.56	0.71	0.84	1.41	2.10	3.54

The above is an extract of the detailed format of Quarterly/ yearly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full formats of the Quarterly/ Yearly Financial Results are available on the websites of the Stock Exchange(s) (www.bseindia.com and www.nseindia.com) and the listed company website (www.ommetals.com).

The above Audited financial Results for the three months and Year ended 31st March, 2026 have been reviewed by audit committee and approved by the board of Directors at their meeting held on 05.03.2026. The above Results have been subject to limited review by the statutory auditors of the company, as required under Regulation 33 of SEBI (Listing obligations & Disclosure Requirements) Regulations 2015.

Results for the previous periods have been regrouped, wherever necessary, to confirm to the current period classification.

For and on Behalf of Board of Director

Sd/-

Dharam Prakash Kothari

Chairman

DIN:- 00035298

13.05.2026
Delhi

The Company has completed the dispatch of the Postal Ballot Notice dated 14th May, 2026 (the "Notice") along with Explanatory Statement on the same day, only through electronic mode, to all the members whose names appeared as members, beneficial owners in the Company's register of members /records for the physical shareholders as maintained by the KFin Technologies Limited "RTA/KFin" and with depositories for Demat i.e. National Securities Depositories Limited "NSDL" and Central Depositories Services (India) Limited "CDSL" as on cut-off date i.e. Friday 8th May, 2026.

In accordance with the MCA Circulars for conducting postal ballot process through remote e-voting, hard copy of the Postal Ballot Notice along with postal ballot forms and prepaid business reply envelope will not be sent to the Members. The communication of the assent or dissent of the Members would take place through e-voting system only.

The Voting Rights of the Members (through e-voting) shall be reckoned with respect to the Equity Shares held by them on Friday, 8th May, 2026 being the Cut-Off Date fixed for this purpose. Any Member who is not a member as on Cut-Off Date should treat this notice for information purpose only.

in compliance with the provisions of Sections 108, 110 and other applicable provisions, if any, of the Companies Act, 2013 and the Companies (Management and Administration) Rules, 2014, as amended, Members have been provided with the facility to cast their vote electronically through the e-voting services provided by NSDL on all resolutions set forth in the Notice.

The e-voting portal will be open for voting from 9.00 a.m. (IST) on Friday, 15th May 2026 and shall end at 5.00 p.m. (IST) on Saturday, 13th June, 2026 (both days inclusive). During this period, Members of the Company, holding shares either in physical form or in dematerialized form, as on Friday, 8th May, 2026, may cast their vote electronically. The e-voting module shall be disabled by NSDL for voting thereafter.

The Notice of the Postal Ballot Notice can be downloaded from the Company's website at www.shivacement.com, website of the Stock Exchange i.e. BSE Limited (BSE) at www.bseindia.com on which the Equity Shares of the Company are listed and on National Securities Depositories Limited "NSDL" (the agency engaged for providing the e-voting facility) at www.evoting.nsdl.com.

The Board has appointed Ms. Meghana Mhatre (Membership No. ACS 18352, CF No. 7499), Practicing Company Secretary, Proprietor of M/s. Meghana Mhatre & Associates, as Scrutinizer for conducting the Postal Ballot/E-voting in a fair and transparent manner.

Members holding shares in physical mode and their email address is not registered with the Company/RTA, may register the same by completing by completing their KYC in terms of SEBI Master Circular No. SEBI/HO/MIRSD/POD-1/P/CI/R/2024/37 dated May 07, 2024. Members may download KYC forms by clicking the following link : <https://shivacem.com/kyc-forms/>. Members whose shares are in demat mode may approach their depository participant for updating their email address. Other details.

Further, in accordance with SEBI Circular No. HO/38/13/11(2) 2026-MIRSD-PUD/13750/2026 dated January 30, 2026, a special window has been opened in the interest of the investors for a period of one year from February 05, 2026 to February 04, 2027 for the re-lodgement of transfer deeds that were originally submitted prior to the deadline of April 01, 2019, but were rejected, returned, or not processed due to deficiencies in documentation, process, or for any other reason. Members are requested to avail this opportunity and lodge the Transfer Deeds accordingly.

The result of the e-voting will be declared by placing the same along with the Scrutinizer's Report on the Company's website www.shivacement.com, as well as on the website of the BSE at websites viz. www.bseindia.com and on the website of the NSDL at www.evoting.nsdl.com within two working days from the date closure of e-voting.

The Resolutions, if passed by the requisite majority through Postal Ballot by e-voting, will be deemed to have been passed on the last date specified by the Company for e-voting i.e., Saturday, 13th June, 2026.

In case of any queries, grievance with respect to Remote E-voting, members may refer to the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on : 022 - 4886 7000 or send a request to Ms. Pallavi Mhatre, Senior Manager NSDL at evoting@nsdl.com.

Place: Mumbai
Date: 14.05.2026



VEGORAMA PUNJABI ANGITHI LIMITED

CIN- U55101DL2022PLC395857

Registered Office: R-376, Third Floor, Meera Bagh, Outer Ring Road, Paschim Vinar, New Delhi-110063

Tel No: +91-11-46112637

E-mail id: compliance@punjabiangithi.in;
Website: www.punjabiangithi.in

ATTENTION INVESTORS
NOTICE TO INVESTORS ("NOTICE") –
CORRIGENDUM TO PRE-ISSUE AND PRICE
BAND ADVERTISEMENT OF VEGORAMA
PUNJABI ANGITHI LIMITED DATED MAY 13,
2026 ("CORRIGENDUM")

This Corrigendum is with reference to the *Pre-Issue and Price Band Advertisement of Vegorama Punjabi Angithi Limited ("the Company")* dated May 13, 2026 published in connection with the Initial Public Offer ("IPO") of the Company and filed with BSE Limited ("BSE") on May 14, 2026.

The attention of the investors is drawn to the following revisions/modifications in the aforesaid advertisement:

- Following information shall be substituted and read as under:

THE FLOOR PRICE IS 7.3 TIMES THE FACE VALUE AND CAP PRICE IS 7.7 TIMES THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON BASIC AND DILUTED EPS FOR FINANCIAL YEAR ENDED ON MARCH 31, 2025 AT THE FLOOR PRICE IS 11.21 TIMES AND AT THE CAP PRICE IS 13.83 TIMES.
- Under Point 2(e) titled "*Comparison with Industry Peers (Comparison of Accounting Ratios)*", the following details shall stand substituted and read as under:

Name of Company	Current Market Price	P/E Ratio
Speciality Restaurants Limited	105.60	23.73
Vikram Kamats Hospitality Limited	41.16	85.54

The above information modifies and updates the relevant information contained in the aforesaid *Pre-Issue and Price Band Advertisement*, and accordingly, the said advertisement shall stand amended to the extent stated hereinabove.

This Corrigendum shall be read in conjunction with the *Red Herring Prospectus* and the *Pre-Issue and Price Band Advertisement*. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the *Red Herring Prospectus* of the Company.

For Vegorama Punjabi Angithi Limited
On behalf of Board of Directors
Sd/-
Yashi Goyal

Date- May 14, 2026
Place- New Delhi

Company Secretary and
Comppliance Officer

"IMPORTANT"

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